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Via ECF and Email

Hon. James L. Garrity
US Bankruptcy Court
One Bowling Green
New York, NY 10004-1408

Re: Genever Holdings LLC
Case No. 20-12411-JLG
Status Letter

Dear Judge Garrity:

I apologize for being late in providing this updated status letter to Your Honor, but I just received authorization from Mr. Spelfogel to circulate the final version of the proposed settlement agreement (as agreed by the Debtor, PAX and Bravo Luck) to the U.S. Trustee and counsel for the Sherry Netherland for their review. The proposed settlement is being emailed to Mr. Morrissey and Mr. Sasson simultaneously herewith. I am not yet filing a copy on the ECF docket or forwarding it to the Court, as I believe Mr. Morrissey and Mr. Sasson are certainly entitled to review the document first.

I imagine we will update the Court further as to next steps at the hearing tomorrow, although I am heartened that there is agreement between the Debtor, PAX and Bravo Luck at this point.

Respectfully yours,

/s/ Kevin J. Nash, Esq.

cc: Francis Lawall, Esq. (via ECF and Email)
Douglas Spelfogel, Esq. (via ECF and Email)
Richard Morrissey, Esq. (via ECF and Email)
Gabriel Sasson, Esq. (via ECF and Email)